2021 CalEITC+ Grant Workplan

Education & Outreach Instructions and Definitions CalEITC+ Education & Outreach Applicants Only

Complete the E&O Workplan (CSD 171) by providing metrics and a detailed narrative of the education and outreach activities to be completed during the life of the grant. Each metric and narrative listed on the Workplan must align with information entered into the Budget Summary (CSD171A), Budget Detail (CSD171B), and Timeline (CSD171TL).

Web - Definitions and Instructions

EITC Website Hits: Provide the number of visits to a webpage specifically designed to promote CalEITC, YCTC, the federal EITC and Child Tax Credit, and ITIN eligibility. Note: this figure should not indicate hits to your organization's main website.

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) Summary of updates that will be made to the website during the life of the grant.
- 2) A listing of website updates that that will occur, who they will target, and where?
- 3) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 4) Provide any other information pertinent to work that will be conducted in relation to web presence.

This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet). Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Social Media - Definitions and Instructions

Number of Facebook, Twitter, Instagram, TikTok and/or Other Posts: Provide the total number of social media posts to be conducted during the life of the grant.

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) Detail the various social media channels through which your organization will disseminate educational messages, share success stories, and inform the public about outreach events in the target area (Facebook, Twitter, Instagram, YouTube, TikTok, etc.). Explain how you will determine that your organization's messaging strategy will reach eligible Californians, including the adoption of messaging created by statewide grantees.
- 2) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 3) Indicate leveraging of other resources in regards to social media. This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet).

Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Canvassing - Definitions and Instructions

Interactions: Provide the total number of conversations that will take place over the life of the grant. Note that these are interactions, not individuals reached. For example, if while canvassing the canvasser speaks to more than one resident of the same household, this is counted as "1" interaction. Indicate total number of interactions here.

Number of Individuals who Receive Targeted Text Messages: Provide the number of individuals that will be reached using targeted text messaging. For example, your organization sends out two text messages to the same group of 50,000 people. You would enter "50,000" people into this cell. Indicate total number of text messages here.

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) Provide details of canvassing expected for the selected target area. Provide projected metrics for applicant's target area as indicated in Appendix I: Maps of Target Areas 2-14.
- 2) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 3) Provide additional information pertinent to work that will be conducted during the life of the grant in relation to canvassing, including indicating any leveraging of other resources that will be conducted. This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet).

2021 CalEITC+ Grant Workplan

Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Media - Definitions and Instructions

Impressions Definition: Calculate impressions based on total unique visits/views per month. In other words, what is the estimated unduplicated count of the particular media outreach for the life of the grant? For example, a transit ad may run for four weeks during a month and have a reach of 80,000. However, the same people view that ad every week, so the impressions from that transit ad are realistically 20,000. Another example is that a radio ad is played on a station with a reach of 1,500,000 people a month. If the radio ad ran only twenty times in a month, it has a more realistic impression of 50,000 (1.5 million/30 days in the month = 50,000). Most vendors will provide these actual impressions as part of their agreement.

Impressions of Printed, Paid Radio, Radio PSAs, Paid Television Ads, Television PSAs, Billboards, Transit, Internet/Website, and Social Media/Boosted Ads: Indicate the number of projected impressions for the various ads. Indicate total number of impressions here.

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) For each type of advertisement, please detail why it would be effective in the indicated target area and how ads will be managed. For each type of ad, indicate how applicant will provide CSD a monthly breakdown of advertisement impressions.
- 2) Provide details for any local press event(s) expected and whether applicant will seek to obtain print/online, radio, or television coverage of the event(s).
- 3) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 4) Indicate leveraging of other resources in regards to media. This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet).

Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Collateral Messaging - Definitions and Instructions

Flyers/Brochures Distributed: Indicate the total number of brochures/flyers that will be provided to eligible Californians in the target area. This may include, but is not limited to: distributing flyers at the end of an event, flyers distributed to people who enter a career-center, brochures disseminated to school children to bring home to their parents, etc. Do not include brochures distributed to partners or left at places like coffee shops. Please detail those efforts in the narrative, but do not add them as a projection.

Number of Individuals who Receive Direct Mailers: Provide the number people who will receive a direct mailer. Indicate total number of direct mailers here.

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) Broad overview of flyer/brochure distribution, including leveraging of resources. Overview should match the metrics listed above.
- 2) A list of direct mailers that will be sent out. Overview should match total listed above.
- 3) Provide details about each expected newsletter and how it will reach eligible Californians in the target area.
- 4) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 5) Provide any other additional information pertinent to work conducted during the month in relation to complimentary messaging, including indicating any leveraging of other resources. This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet).

Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Group Events - Definitions and Instructions

Number of Events: Provide the total number of Group Events that will take place during the life of the grant.

2021 CalEITC+ Grant Workplan

Description of Activities to be Conducted: Provide a narrative that describes each of the items below.

- 1) Provide details of group events expected for the target area.
- 2) Provide projected metrics for applicant's target area as indicated in Appendix I: Maps of Target Areas 2-14.
- 3) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."
- 4) Provide additional information pertinent to work conducted during the month in relation to group events, including indicating any leveraging of other resources. This includes referencing subcontractors listed under the CSD 171SI (Subcontractor Information Worksheet).

Please note that subcontractor expenditures are a separate budget category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Other - Definitions and Instructions

Directions: Provide clear and concise definitions for outreach activity "other."

Outreach Activity "Other" Name:

Outreach Activity "Other" Category:

Catgory Projection Definition:

Definition of "Description of Activities To Be Conducted" (Provide order to match narrative in Workplan)

1) Indicate which languages will be utilized. For example: "English, Spanish, Chinese, Russian, etc."

State of California DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT 2021 CalEITC+ Grant Education & Outreach Workplan CSD 171 (Rev. 10/2021) 2021 CalEITC+ Grant Education & Outreach Workplan Organization Name: Representative: Telephone Number: Email: **Target Area: Grant Amount: Projected CalEITC+ Education and Outreach Grant Activities** Enter a summary of projected education and outreach activities to be performed over the life of the grant below. Enter the metrics for each category and detail the activities to be conducted. Refer to the "E&O Workplan Instructions" for definitions and instructions for each category and how to interpret projection metrics. **Outreach Activity** Category **Projected Number** Web EITC Website Hits: **Description of Activities to be Conducted** Type text here **Outreach Activity** Category **Projected Number** Facebook Posts: **Social Media** Twitter Posts Other Posts (Instagram, TikTok, etc.): **Description of Activities to be Conducted** Type text here

Category

Projected Number of Interactions

Outreach Activity

Organization Name:			Representative:	
Telephone Number:			Email:	
	Target	Area:		
	Canvassing in Targeted Neighborhoods:		-	
Canvassing	Text Messages:			
	Phone Calls:			
	Description of Activities to be	Conduc	cted	
Type text here				
Outreach Activity	Category		Projected Number of	of Impressions
	Printed Ads:			
	Paid Radio Ads:			
	Radio PSAs:			
NA - ali -	Paid Television Ads:			
Media	Television PSAs: Billboards:			
	Transit Ads:			
	Internet/Website Ad Impressions:			
	Social Media Promoted/Boosted Ad Impressions:			
Type text here	Description of Activities to I	e Cond	ucted	
				5
Outreach Activity	Category		Projected N	lumber

Organization Name:			F	Representative:	
Telephone Number:			E	Email:	
		Target Ar	ea:		
Collateral Messagi	ing	Flyers/Brochures Distributed:			
J	Ĭ	Individuals who Receive Direct Mailers:			
		Description of Activities to be C	Condu	icted	
Type text here					
Outreach Activity		Category		Projected N	lumber
		Category Group Events:		Projected N	lumber
Outreach Activity Group Events			Condu		lumber
Group Events		Group Events:	Condu		lumber
		Group Events:	Condu		lumber
Group Events		Group Events:	Condu		lumber
Group Events		Group Events:	Condu		lumber
Group Events		Group Events:	Condu		lumber
Group Events		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events Type text here		Group Events:	Condu		lumber
Group Events		Group Events:	Condu		lumber
Type text here		Description of Activities to be Co	Condu	icted	
Type text here Outreach Activity		Group Events:	Condu		
Type text here		Description of Activities to be Co		Projected N	

Organization Name:		Representative:	
Telephone Number:		Email:	
	Target Area:		
Type text here			

ETDA	Workplan	Instructions

	2021 CalEITC+ Grant Workplan
CalEIT	C+ Free Tax Preparation Assistance Workplan Instructions
	CalEITC+ and CalEITC+ FTPA Applicants
Existing Site	Check this box if your organization currently manages a tax site that will be operational for the 2021 tax year.
New Site for Tax Year 2021	Check this box if a new site will be in operation for the 2021 tax year.
Name of Site and/or Online Platform	Insert name of site and/or the online platform.
Site Location (Street Address and City)	Include the address for established site(s). If proposed new site(s), insert address if known; if address is unknown, enter "to be determined" (TBD).
Site ID Number (SIDN)	For existing sites, provide the SIDN (Site Identification Number) for the site. Site ID numbers are assigned by the IRS and begin with "S" followed by eight numbers. For new sites, you may leave this blank initially, and then provide it once assigned.
<u>PROJECTED</u> Number of IRS Certified Volunteers	Indicate the total number of IRS certified volunteers that will provide free tax preparation services for each site(s) for the 2021 tax year.
<u>PROJECTED</u> Total Core Hours of Operation in Tax Year 2021	Project the total core hours of operation hours for sites operating in 2021, regardless if it is a new or established tax site.
PROJECTED Total Hours of Extended Operation for Tax Year 2021	Project the total number of extended operation hours for sites operating in 2021, regardless if it is a new or established site.
<u>PROJECTED</u> Total # of ITIN Application Acceptance Assistance for Tax Year 2021	Project the total number of ITIN application acceptance assistance for the 2021 tax year. Applicants may accomplish this directly by assisting individuals with the completion of the IRS Form W-7 Application for Individual Taxpayer Identification Number (ITIN) or by referring applicants to subcontractors or partnered certified IRS Acceptance Agents.
Federal Returns Completed inTax Year 2020	Provide the total number of tax returns prepared at this specific site and/or online platform in tax year 2020.
PROJECTED Federal Returns Completed inTax Year 2021 (filed with either an SSN or an ITIN)	Provide the total number of returns projected to be completed in tax year 2021. Include returns filed with a Social Security Number (SSN) or an ITIN.
Free Tax Preparation Assistance Education & Outreach	Describe the methods used to increase awareness and promote the utilization of Volunteer Income Tax Assistance (VITA), Tax Couseling for the Elderly (TCE), and other free tax preparation assistance (FTPA) sites. This section is required for Statewide and LA County CalEITC+ FTPA applicants only.
Adding or Deleting Lines	Add or delete lines to fit your specific needs. If adding lines, insert lines before the last line to maintain pre-set print attributes.

State of California
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT
2021 CalEITC+ Grant
Free Tax Preparation Assistance Workplan
CSD 842 (Rev. 10/2021)

2021 CalEITC+ Free Tax Preparation Assistance Workplan

			2021 Galetti	CT Free Tax	Preparation Assi	Stance Work	(pian			
Organi	zation Name:				Representative:					
Teleph	one Number:				E-mail Address:					
								Target Area:		
Existing Site	New Site for Tax Year 2021	Name of Site and/or Online Platform	Site Location (Street Address and City)	Site ID Number (SIDN)	<u>PROJECTED</u> Number of IRS Certified Volunteers	PROJECTED Total Core Hours of Operation in Tax Year 2021	PROJECTED Total Hours of Extended Operation for Tax Year 2021	PROJECTED Total # of ITIN Application Acceptance Assistance for Tax Year 2021	Federal Returns Completed in Tax Year 2020	PROJECTED Federal Returns Completed in Tax Year 2021 (filed with either an SSN or an ITIN)

		Outreach Activity					Catego	ory		
	Free ⁻	Tax Preparation Ass	sistance	Methods to incr	rease awareness and p	romote the utiliza	ation of Volunteer Inc	ome Tax Preparatior	ı (VITA),	
			Tax Couseling for the Elderly (TCE), and other free tax preparation assistance (FTPA) sites.							
			.011	rax codociii ig	=, (=,,			,		
This secti			nty CalEITC+ FTPA applican	I	,			,		
This secti				ts only.	on of Activities to be C					
This section	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.				· · ·		
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						
	on is required f			ts only.						

ITIN Workplan Instructions				
	2021 CalEITC+ Grant Workplan			
ITIN Application Acceptance Assistance Workplan Instructions All Applicants				
<u>PROJECTED</u> Number of ITIN Applicants Assisted (Referral or Direct Service)	Project the total number of ITIN applicants you will assist by either providing direct service or a referral. Refer interested individuals to subcontracted or partnered certified IRS Acceptance Agents to assist in processing their IRS Form W-7 <i>Application for Individual Taxpayer Identification Number</i> at no cost, or directly assist individuals with completing the IRS Form W-7.			
<u>PROJECTED</u> Number of Staff Certified as IRS Acceptance Agent (Currently Certified)	Project the total number of current agency staff certified as IRS Acceptance Agents.			
<u>PROJECTED</u> Number of Staff Certified as IRS Acceptance Agent (Certification in Process)	Project the total number of agency staff certified as IRS Acceptance Agents that are currently in the certification process.			
PROJECTE D Number of ITIN Applications Submitted	Project the anticipated number of IRS Form W-7 Application for Individual Taxpayer Identification Number (ITIN) applications to be submitted.			

State of California
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT
2021 CalEITC+ Grant
ITIN Application Acceptance Assistance
CSD 843 (Rev. 10/2021)

2021 CalEITC+ Grant ITIN Application Acceptance Assistance Workplan

	Organization Name:	Representative:	
Statewide Regional	Telephone Number:	E-mail Address:	
		Target Area:	
Projected Number of ITIN Applicants Assisted (Referral or Direct Service)	Projected Number of Staff Certified as IRS Acceptance Agent (Currently Certified)	Projected Number of Staff Certified as IRS Acceptance Agent (Certification in Process)	Projected Number of ITIN Applications Submitted

2021 CalEITC+ Grant Budget Preparation Instructions Period of Performance - December 1, 2021 through June 30, 2022

Complete the Budget Summary CSD 171A, and Budget Detail CSD 171B, by providing itemized activity expenditures for each CalEITC+ (Education and Outreach, Free Tax Preparation Assistance, Individual Taxpayer Identification Number (ITIN) Application Acceptance Assistance) activity.

Please Note:

<u>Disallowed costs</u> - Funds may not be used to pay for alcoholic beverages, bad debts, charitable contributions or donations, contingency reserves, fines and penalties resulting from violations of federal, state, and/or local laws and regulations, fund-raising, goods and services for personal use of employees, idle facilities unless necessary due to fluctuations in workload, insurance of lives of trustees, officers or employees when applicant's organization is a beneficiary, lobbying costs, food, or entertainment or promotional items, such as "swag" gifts. "Swag gifts include but are not limited to: toys, pens, buttons, clips, etc.).

<u>Administrative costs</u> - Applicants should make every effort possible to limit overhead/administrative costs. If administrative costs will be allocated, costs must be fully supported and included in each proposed CalEITC+ grant activity category and CSD will review for approval.

Budget Summary (CSD 171A)

The total for each budgeted activity should be provided in the Budget Summary for each applicable line item and fully supported in the Budget Detail.

If you are conducting CalEITC+ grant activities other than those listed in the identified categories, describe and detail those activities in the section labeled "Other".

Projected expenditures should be rounded to the nearest dollar. The total projected expenditures for each CalEITC+ grant category will be automatically calculated.

Each CalEITC+ grant activity line item projected expenditures must match the sum of the costs listed for each CalEITC+ grant activity in the Budget Detail (CSD 171B).

Budget Detail (CSD 171B)

The Budget Detail must include a written detailed list of itemized expenditures for each CalEITC+ grant activity. The cost for each grant activity must match the projected expenditure line items entered in the Budget Summary (CSD 171A).

Activity - Expenditure: Identify the expenditure associated with the CalEITC+ Grant Activity category (e.g., web presence). An example activity expenditure for web presence may include "Webpage Update Design". Add/delete rows as necessary to the bottom of each activity expenditure category.

Detail: Explain the activity expenditure in detail to support all projected costs. Provide information such as, but not limited to, operating expenses, staff salaries, fringe benefits, equipment, and subcontractor expenses. Please note, subcontractor expenditures are a separate budgeted category on the Budget Detail and Budget Summary sheets and must align with the Subcontractor Information Sheet (CSD 171SI).

Cost: Provide the total cost for each projected activity expenditure.

Total Cost: All projected activity expenditures will be automatically calculated based on numbers provided in the "Cost" column.

Explanation: If grant activity is an expansion of ongoing or previous efforts, please explain how it was previously funded. Also explain why previous funding is no longer utilized. (No explanation is necessary for new outreach activities.)

State of California
Department of Community Services & Development
2021 CalEITC+ Grant
Budget Summary
CSD 171A (Rev. 10/2021)

Organization Name:

2021 CalEITC+ GRANT BUDGET SUMMARY

Representative Name:

	xpenditures the nearest					
EDUCATION & OUTREACH ACTIVITIES CalEITC+ E&O Applicants Only All CalEITC+ applicants (Target Areas 1 - 15) are required to dedicate a minimum of 35 percent of their grant activities towards education and outreach Activity Description Projected Expression Projected Expression	xpenditures the nearest					
CalEITC+ E&O Applicants Only All CalEITC+ applicants (Target Areas 1 - 15) are required to dedicate a minimum of 35 percent of their grant activities towards education and outreach Activity Description Projected Expression	xpenditures the nearest					
Activity Description Projected Expression (rounded to	xpenditures the nearest					
	,					
1. Salary, Wages, & Fringe Benefits						
2. Web						
3. Social Media						
4. Canvassing						
5. Media						
6. Collateral Messaging						
7. Group Events						
8. Subcontractor						
9. Other Costs (Activity not listed above, Administrative, etc.)						
TOTAL (Sum of Lines 1 - 9)	0					
FREE TAX PREPARATION ASSISTANCE ACTIVITIES CalEITC+ E&O and CalEITC+ FTPA Applicants All CalEITC+ E&O Statewide (Target Area 1), Regional, and Rural (Target Areas 2 - 15) applicants are required to dedicate a minimum of 35 percent of their activities towards free tax preparation assistance services.						
Statewide and LA County CalEITC+ FTPA applicants (Target Areas 1 and 2) are required to dedicate up to 90 percent for free tax preparation assistant maximum of 10 percent for free tax preparation education and outreach.	ce, and a					
Line Item Description (rounded to	expenditures the nearest llar)					
10. Salary, Wages, & Fringe Benefits						
11. Online Platform						
12. Equipment						

13. Supplies		
14. Subcontractor		
15. FTPA Education & Outreach (maximum of 10 percent for CalEITC+ FTPA grantees)	This section is required for Statewide and LA County CalEITC+ FTPA applicants only.	
16. Other Costs (Activity not listed above , Administrative, etc.)		
TOTAL (Sum of Lines 10 - 16)		0
All applicants (Target a	ITIN APPLICATION ACCEPTANCE ASSISTANCE All Applicants Areas 1 - 15) are required to dedicate 10 to 30 percent of their activities towards ITIN related act	ivities.
Activity	Description	Projected Expenditures (rounded to the nearest dollar)
17. Salary, Wages, & Fringe Benefits		
18. Subcontractor		
19. Other Costs (Activity not listed, Training, Administrative, etc.)		
TOTAL (Sum of Lines 17 - 19)		0

Subtotal E&O Activities Budget Amount (Sum of Lines 1 - 9, auto-populated)

Subtotal FTPA Activities Budget Amount (Sum of Lines 10 - 16, auto-populated)

(All applicants are required to dedicate between 10% and 30% of TOTAL budget)

Subtotal ITIN Related Activities Budget Amount (Sum of Lines 17 - 19, auto-populated)

(Must be a minumum of 35% of TOTAL budget for all E&O applicants)

(CalEITC+ must be a minumum of 35% of TOTAL budget)

TOTAL BUDGET:

(Must Match Grant Amount from Above)

(CalEITC+ FTPA must be a maximum of 90% of TOTAL budget)

\$0

0%

\$0

0%

\$0

0%

\$0

DEPARTMENT OF COMMUNITY SERVICES AND 2021 CalEITC+ Grant	DEVELOPMENT		
Budget Detail CSD 171B (Rev. 10/2021)			
	2021 Ca	IEITC+ GRANT BUDGET	Γ DETAIL
Organization Name:		Representative:	
Telephone #:		Email Address:	
	Target Area (County):		
	Grant Amount:	N & OUTDEACH ACTIV	
		ON & OUTREACH ACTIV C+ E&O Applicants Onl	
All CalEl			rcent of their grant activities towards education and outreach.
		needed to the bottom of each ac	ctivity expenditure category.
Activity - Expenditure	Detail	Cost	Explanation (include if the activity is a new in 2021, an expansion, or an activity previously supported by a CSD grant)
Evample: Jone Smith Crant	Sal	ary, Wages, and Fringe Ben	efits
Example: Jane Smith, Grant Coordinator Example: To Hire (1) Project	10% of annual salary of \$60,000	6,000	Reassigning staff member to grant, Expansion
Coordinator	\$18 per hour; average 25 hours per week for 15 weeks	6,750	Hiring new staff to manage grant, New
Salary & Wages Subtotal		\$12,750	
	T	Web	
Web Subtotal		Social Media	
		Social Media	
Social Media Subtotal			
Goodal Modia Gastotal		Canvassing	
Canvassing Subtotal			
		Media	
Media Subtotal		Collateral Messaging	
		Conditional Messaging	
Collateral Messaging Subtotal			
Condition Messagning Custotal	Group E	l vents (Virtual and/or Physic	al)
Group Events Subtotal			
		Subcontractors	
Subcontractors Subtotal		Other Costs	
		Other Costs	
Other Costs Subtotal			
EDUCATION & OUTREACH ACT	TIVITIES SUBTOTAL:	12,750	
		ARATION ASSISTANCE	
All CalEITC+ E&O Statewide (Tarservices.		ond CalEITC+ FTPA Applicants are required to dedical	oplicants te a minimum of 35 percent of their activities towards free tax preparation assistance

Organization Name:		Representative:	
Telephone #:		Email Address:	
Statewide and LA County CalEITC preparation education and outread	C+ FTPA applicantss (Target Areas 1 and 2) are required th.	o dedicate up to 90 percent fo	or free tax preparation assistance, and a maximum of 10 percent for free tax
	Note: Add/delete rows as	needed to the bottom of each ac	ctivity expenditure category.
Activity - Expenditure	Detail	Cost	Explanation (include if the activity is a new in 2021, an expansion, or an activity previously supported by a CSD grant)
	Sal	ary, Wages, and Fringe Ben	efits
Salary & Wages Subtotal			
Calary a rragoo cantotal		Online Platform	
Online Platform Subtotal			
		Equipment	
Equipment Subtotal			
4.1		Supplies	
		.,	
Supplies Subtotal			
		Subcontractors	
Subcontractors Subtotal			
Subcontractors Subtotal		TPA Education & Outreach	
			IEITC+ FTPA applicants only.
	•	•	
FTPA E&O Subtotal			
		Other	
Other Costs Subtotal			
FTPA ACTIVITIES SUBTOTAL:			
	ITIN APPLICATION A	CCEPTANCE ASSISTAN	ICE ACTIVITIES
	THE ALL EIGHTON A	All Applicants	IOE ACTIVITIES
	All applicants (Target Areas 1 - 15) are required to		heir activities towards ITIN related activities.
		needed to the bottom of each ac	
Activity - Expenditure	Detail	Cost	Explanation (include if the activity is a new in 2021, an expansion, or an activity previously supported by a CSD grant)
	Sala	ary, Wages, and Fringe Ben	efits
0-1			
Salary & Wages Subtotal		Subcontractors	
		Subcontractors	
Subcontractors Subtotal			
		Other Costs	
		<u> </u>	

Organization Name:		Representative:	
Telephone #:		Email Address:	
Other Costs Subtotal			
ITIN ASSISTANCE RELATED AC	CTIVITIES SUBTOTAL:		
Subtotal E&O Activities Budget Amount		\$12,750	
Subtotal FTPA Activities Budget Amount			
Subtotal ITIN Related Activities Budget Amount			
TOTAL BUDGET:		\$12,750	
(Must Match Grant Amount)			

State of California
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT CalEITC+ Education & Outreach Grant Timeline
CSD 171TL (Rev. 10/2021)

Orga	nizati	on	Name:
Target	Aroa	10	ounts.

2021 CalEITC+ GRANT TIMELINE

Use this Timeline to include a brief description of Grant activities to be completed in the corresponding month. Activities must correspond to activities indicated in the Workplan. You may add or delete extra space to each column and/or row, as needed.

		You may add or de	lete extra space to ea	ch column and/or row	i, as needed.		
Activity	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22
Web							
Social Media							
Canvassing							
Media							
Collateral Messaging							
Group Events							
ITIN Application Acceptance Assistance							

State of California	Organization Name:	
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT	Target Area:	
2021 CalEITC+ Grant		

Subcontractor Information CSD 171SI (Rev. 10/2021)

2021 CalEITC+ GRANT Subcontractor Information Worksheet

Subcontractor Information Worksheet is not scored but is a required element of the application.

Use this spreadsheet to provide information on each planned subcontract. The use of any planned subcontractor(s) must be fully disclosed and explained here. Awarded applicants will be expected to update this spreadsheet with funding amounts. Selected applicants and their subcontractors are subject to all state laws and regulations. Applicants may expand rows on this worksheet if more room is needed per planned subcontractor.

Organization	Contact Name	Brief Description of Activities
		·